

You are cordially invited to attend
The General Counsel Roundtable
Hosted by
SEC Chairman Christopher Cox

Thursday, November 17, 2005
Noon – 1:30 PM Eastern Time
SEC Headquarters (Station Place) Auditorium
100 F Street, NE
Washington, D.C. 20549

Panelists include:

Giovanni P. Prezioso, *General Counsel, SEC*

Former General Counsels:

David M. Becker, *Partner, Cleary Gottlieb Steen & Hamilton, LLP*

James R. Doty, *Partner, Baker Botts, L.L.P.*

Ralph C. Ferrara, *Managing Partner, LeBoeuf, Lamb, Greene & MacRae LLP*

Daniel L. Goelzer, *Board Member, Public Company Accounting Oversight Board*

Edward F. Greene, *General Counsel, Global Corporate and Investment Bank, Citigroup Inc.*

Simon M. Lorne, *Vice Chairman and Chief Legal Officer, Millennium Partners, LP*

Harvey L. Pitt, *CEO and Founder of Kalorama Partners*

Richard H. Walker, *General Counsel, Deutsche Bank AG*

Open Coverage. Broadcasters may begin setting up in the auditorium at 10:00 a.m.

The event will be webcast live at www.sec.gov.